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TEA MARKET REPORT – Sale 28 held on Monday 18th November, 2024

CTC LEAF: 56,117 packages of tea on offer met with a strong demand.

BROKENS: Good liquoring Brokens were in good demand and were mostly firm. Below best and Mediums were a little improved market and were often dearer. Plainer types were about steady. BLF teas sold at around last levels with quite heavy withdrawals.

FANNINGS: Good liquoring Fannings were a strong market and generally tended dearer. Mediums followed a similar trend and were dearer following competition. Plainer sorts met with a little less demand and were mostly easier with some withdrawals. BLF teas sold at around last levels with quite heavy withdrawals.

DUST: 10,096 packages of tea on offer met with a strong demand. Good liquoring Dusts sold well and met with some

competition and were dearer by Tk.5/- to Tk.7/- than last levels. Mediums were fully firm and sold well closely following quality. Plain/BLF Dusts again met with an improved demand and had some withdrawals than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A good market continued to prevail particularly for good and improved liquoring varieties following good competition. Blenders were more active whilst Loose tea buyers participated with little less strength compared to last. Dusts met with an improved demand.

Our Catalogue: (Sale 28) Avg : Tk 216.90, Sold 77.04% , (Sale 27) Avg : Tk 213.05, Sold 79.40%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	235-240	235-240	Best	235-240	235-240	PD	210-283	160-288
Good	225-230	225-230	Good	225-230	225-230	RD	160-295	160-289
Medium	205-215	205-215	Medium	205-215	205-215	D	195-325	160-370
Plain	175-185	180-190	Plain	175-185	180-190	CD	210-286	160-290
BLF	160-165 nom	160-165nom	BLF	160-165nom	160-165 nom	BLF	160-189	160-194

Exchange Rates 18th November, 2024 Sterling Pound 149.9756 Dollar: Tk. 119.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Amtali a/c Sreemangal	GBOP	10	289/-	GT
Fannings	*Amrail	PF	30	269/-	AKT/Meghna
Clonal Brokens	Amtali	GBOP(S)BT2	20	401/-	GT/Mamoni
Clonal Fannings	Amtali	GOF(S)BT2	10	340/-	PA
RD/PD (incl.Clone)	*Madhupur	RD(BT1)	10	295/-	AKT
D (incl.Clone)	* Madhupur	D(BT2)	10	325/-	MA
CD (incl.Clone)	Kedarpur	CD(BT1)	5	371/-	Shawon

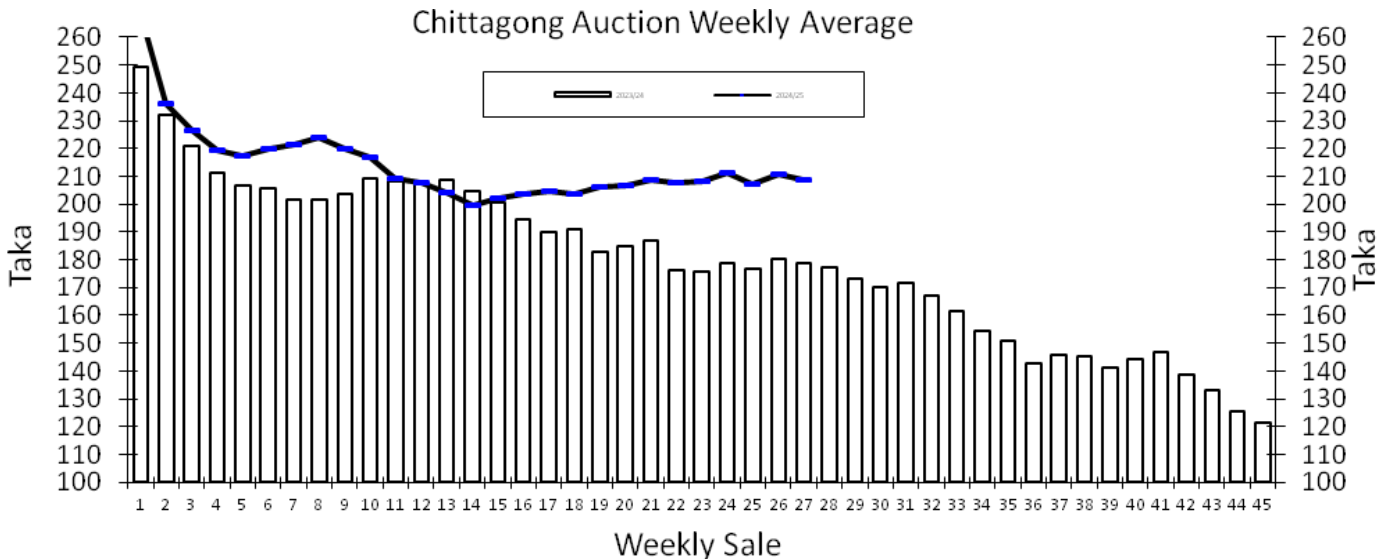
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 28)		Next Sale (Sale 29)					
	Season 2024-25	Season 2023-24	Season 2024-25	Season 2023-24				
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	56,117	2,800,238.3	72,918	3,638,608	50,827	2,536,267.3	70,057	3,495,844
Dust	10,096	503,790.4	12,765	636,974	9,039	451,046.1	13,792	688,220
Total	66,213	3,304,028.7	85,683	4,275,582	59,866	2,987,313.4	83,849	4,184,065

Chittagong Auction Average - Sale 27

(Season 2024/25): Tk 208.79 & (Season 2023/24): Tk 178.91 & (Season 2022/23) :Tk 208.61



Chittagong Auction Statistics - Sale: 27

Updated on: 18th November 2024

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,980,496.0	171.38	1,834,287.3	206.88	40,386,756.1	77.5%	190.47	38,728,426.1	79.45%	208.30	-1,658,330.0	17.83
CTC DUST	485,199.2	209.57	440,481.5	219.16	10,703,945.2	22.5%	211.97	10,060,308.6	20.28%	222.55	-643,636.6	10.58
Sub-Total	2,465,694.7	187.90	2,274,768.8	209.26	51,090,701.3	99.9%	184.97	48,788,734.7	99.73%	211.24	-2,301,966.6	26.27
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,465,694.7	178.90	2,274,768.8	209.26	51,090,701.3	99.9%	194.97	48,789,037.4	99.73%	211.25	-2,301,664.0	16.28
Green Tea	19.5	1,601.54	0.0	0.00	2,249.5	0.0%	808.81	12,078.9	0.00%	662.39	9,829.4	-146.42
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,465,714.2	178.91	2,274,768.8	209.26	51,092,978.3	99.9%	195.00	48,801,165.4	99.74%	211.36	-2,291,813.0	16.36
Other (s)	0.0	0.00	10788.2	111.60	200,953.6	0.1%	119.94	339,921.3	0.26%	119.39	138,967.7	-0.55
G.Total	2,465,714.2	178.91	2,285,557.0	208.79	51,293,931.9	100.0%	194.71	49,141,086.7	100%	210.72	-2,152,845.2	16.01

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	14,478.5	0.02%	221.07	13,736.5	0.27%	222.75	-742.0	1.68
Internal	2,465,714.2	178.91	2,285,557.0	208.79	51,279,453.4	99.98%	194.70	49,127,350.2	99.73%	210.72	-2,152,103.2	16.02
Grand Total	2,465,714.2	178.91	2,285,557.0	208.79	51,293,931.9	100%	194.71	49,141,086.7	100%	210.72	-2,152,845.2	16.01

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	August	10.80	14.50	13.80	-1	49.10	54.60	49.53	-5.07
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SLE 46 DATED 5TH & 6TH NOVEMBER, 2024

There was fair demand. Good liquoring Assams were an easier market. Medium sorts were barely steady to easier. Most Doars varieties witnessed a decline in levels, especially the plainer sorts. Dust: There was good demand. Bulk of the Assams were irregular around last levels. Western India segments were active along with M/s Hindustan Unilever, the latter also competing for brighter liquoring teas in the Dust category. M/s Tata Consumer showed more interest on medium categories in the leaf sale and were active on liquoring Assams in the dust sale. Exporters showed interest on larger Brokens. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range USC
BEST ASSAMS	403-450
GOOD ASSAMS	332-391
MED ASSAMS	237-296
GOOD DOOARS	296-320
MEDIUM DOOARS	237-284
PLAINER DOOARS	190-213

COONOOR SALE 45- 16TH NOVEMBER, 2024

DEMAND:- Improved demand but at easier or rather erratic price levels. MARKET: - The total CTC leaf teas sold this week was 71.36% (1331387.74kgs) of the total offering of 1865639.45Kgs. Very modest volume of best category teas were on offer which sold at irregular prices following quality. Good category teas at the bottom end sold easier by Rs 6/ 8 or more barring the fanning grade which sold at steady levels, however smaller broken at the top end sold firm to dearer following quality on select invoices. All sorts in the better medium and medium category teas sold easier in the price range of Rs 2/8 or more, select few medium category medium Broken sold at the levels of better medium teas. Plainer type larger Broken sold substantially easier whilst the other sorts at bottom end sold firm to dearer, whilst the top end in the plainer category sold easier by Rs 3/5. Overall the sale percentage was much better compared to the previous week.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	187-213	161-167	148-158	123-147	114-122
Medium Brokens	209-262	181-194	167-180	148-168	130-147
Smaller Brokens	201-245	178-198	168-177	150-167	139-149
Fannings	NA	188-212	169-186	142-168	133-141

SILIGURI SALE 46- 13TH NOVEMBER, 2024

Fair general demand at irregularly easier levels with some withdrawals. Select best sorts met with better enquiry. Dust good demand at last levels. Internal mainstay. Blenders selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	284-385	273-373	273-320
Medium/ Better Medium	231-278	231-267	237-267
Common / BLF	178-225	178-225	190-231

MOMBASA SALE 46- 11TH & 12TH NOVEMBER, 2024

There was good general demand for the 169,275 packages (11,525,497.00 kilos) on offer with 30.55% unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	268 – 632	332 – 452	270 – 510	285 – 356
Good	294 – 410	326 – 369	262 – 323	270 – 313
Good Medium	255 – 410	319 – 364	270 – 317	272 – 306
Medium (KTDA)	199 – 316	190 – 276	190 – 253	170 – 260
Medium (Plantations)	150 – 180	125 – 248	185 – 274	185 – 218
Lower Medium	110 – 170	120 – 177	115 – 200	105 – 178
Plainer	072 – 134	067 – 138	084 – 140	097 – 132